# Jørn Kristian Undelstvedt 

# Water Use in Mining, Quarrying and Manufacturing Industries A pilot study 

## Preface

This report is the result of a pilot study under the Eurostat Grant Programme on Environmental Accounts. The study was partly financed by the Commission of the European Communities, represented by Eurostat through contract no. ESTAT 200471401002.

During the first two quarters of 2004 Statistics Norway conducted a sample survey for 2003 on mining and quarrying (NACE $10-14$ ) and the manufacturing industries (NACE $15-37$ ). The calculation methods applied and preliminary results of the survey are presented in this report.

Project leader:
Mr. Jørn Kristian Undelstvedt, Adviser, Division for Environmental Statistics
With contributions from:
Ms. Anne Vedø, Adviser, Division for Statistical Methods and Standards
Mr. Håkon Skullerud, Adviser, Division for Environmental Statistics


#### Abstract

Norway's reporting to the Inland Waters OECD/EUROSTAT Joint Questionnaire (JQ) tables has been very limited with respect to water resources and water supply and use. This project intends to contribute to the establishing of water accounts for Norway at the national level, and to improve the ability to report on the JQ.

A sample survey conducted on the industries in mining, quarrying (NACE $10-14$ ) and manufacturing industries (NACE $15-37$ ) for the year 2003, has resulted in statistics on water abstraction and water use for these industries. The statistics is broken down by: industries at the division level, water source, supply and purpose of the water use.

Preliminary calculations show that in 2003, a total of 2.004 billon $\mathrm{m}^{3}$ of water (fresh water, sea water and brackish water) was abstracted (taken out of the water source) by the industries in NACE $10-37$. The total amount of water used (consumption at end of pipe) was 1.977 billion $\mathrm{m}^{3}$, of which 47 per cent fresh surface and ground water. The difference between abstraction and use represents to some extent incomplete reporting.

Compared to a similar survey for the reference year 1999, on the industries in NACE 15-37 (mining and quarrying was not included), preliminary estimates show that the use of water has increased by approximately 14 per cent.

Based on the water-use-statistics for 2003, there has been put up a set of distribution factors for water use. Until a new sample survey on water use has been conducted, the factors will be applied to data sets on water abstraction for the years subsequent to 2003, in order to estimate the water use.


## Table of Contents

Preface ..... 1
Abstract ..... 2

1. Introduction ..... 4
1.1 Background ..... 4
1.2 Objectives. .....  5
2. Description of data collection ..... 6
2.1 The collection process ..... 6
2.2 The questionnaire ..... 6
2.3 Quality check ..... 6
2.4 Population ..... 7
2.5 Sample size, size groups and allocation ..... 7
2.6 Coverage ..... 8
2.7 Difficulties encountered in data collection ..... 8
3. Development of calculation methods ..... 9
3.1 Grossing up to the national level by weights ..... 9
3.2 Estimation of sanitary water for establishments applying the simplified-response-option ..... 10
3.2.1 The average coefficient approach ..... 10
3.2.2 The industry-specific-coefficient approach ..... 12
3.3 Coefficients for water use. ..... 13
4. Results. ..... 16
4.1 Changes in the manufacturing industries ..... 16
4.2 Quantities of water - by industries, sources and supply ..... 16
4.3 Assessment of the results ..... 25
5. Conclusions and further work ..... 26
5.1 Conclusions ..... 26
5.2 Further work ..... 26
Appendix 1: Questions on water in the 2003-sample survey ..... 28
Appendix 2: Instructions for filling in the 2003-questionnaire ..... 29
Appendix 3: Questions on water in the 2004- and 2005-sample surveys ..... 30

## 1. Introduction

### 1.1 Background

This project is a part of Statistics Norway's work on the quantitative description of water stocks and flows in Norway, describing both the hydrological system and the water flows within the economy.

A long-term goal for Statistics Norway is to produce statistics on water resources, use and emissions, which will also include reporting to the water accounts tables. Work began in 2003 on identifying available national data sources from different agencies and ministries in Norway.

One area where data has been deficient is water use by the manufacturing industries. A pilot data collection was made in 1999. The results have been presented in reports as preliminary figures.

Statistics Norway has attempted to develop a methodology that can be applied on a yearly basis to produce statistics for water abstraction and use in the mining, quarrying (NACE $10-14$ ) and manufacturing industries (NACE 15 - 37). For the reference year 2003, a sample survey encompassing ca. 1800 units covering the NACE codes $10-37$ was conducted. The following variables were included in the survey:

- Water abstraction (to extract or take water from a given source) by - water source (surface, ground, sea, brackish) - supply (public or self supply)
- Water use (processing, cooling, in products, sanitary, leakage, other) by - water source (surface, ground, sea, brackish)
- supply (public or self supply)

In order to reduce costs, questions on water abstraction and use were included as a separate section in a sample survey on industrial waste carried out for the same reference year. By including the water variables in the waste survey it was possible to take advantage of synergies during data entry and data revision. Although the additional water variables increased the costs of the survey, these are considered marginal in comparison to a full-scale sample survey on these industries for water only.

For the years 2004 and 2005 a set of questions exclusively on water abstraction has been included in a yearly sample survey on environmental protection expenditures, waste and water use in the manufacturing, mining and quarrying industries. This will provide data on water abstraction by source and supply. The plan is to use the 2003-data on water use, and similar data for 1999 , to calculate factors for distribution of water use by different purposes, and then apply these factors on data for the years between two sample surveys covering water use. It seems suitable that the next sample survey, similar to the one conducted for 2003, could be for reference year 2007.

### 1.2 Objectives

The expected results for the pilot study were to:

- Produce water use statistics for the mining, quarrying and manufacturing industries for 2003, broken down by NACE groups at the division level.
- Develop a sample survey methodology that can be used on a regular basis for the establishment of water use statistics for the industries mentioned above.
- Contribute to improvement of the reporting to Eurostat on Water Accounts and the OECD/Eurostat Joint Questionnaire on Inland Waters.


## 2. Description of data collection

### 2.1 The collection process

The questionnaires were distributed accompanied by an introducing letter and instructions for filling in the questionnaire. The letter contained two questionnaires, one on waste and the other on water abstraction and water use. The letter was sent to a sample of establishments found in the Central Register of Establishments and Enterprises (at the local-kind-of-activity-unit level) on the 26. January 2004. Final date was 1. March 2004.

Within one week after the final date the responses from 938 establishments were registered. All questionnaires registered during that week were regarded as received before first final date. The response rate before final date has been calculated to $54.6 \%$. Between final date and the sending of the first reminder, 147 respondents were registered. The overall response rate was $75.1 \%$ ( 1351 establishments).

After final date efforts were made to remind overdue establishments of their reporting obligations. Contact was taken by letter on the 26 . April 2004, and the establishments were kindly asked to submit the missing data. After this reminder 173 establishments responded within the period of May to November. Then, after a long period, the next reminding letter dated 4 . January 2005 warned about a possible fine of $€ 420$,- if the questionnaire was not submitted. After this letter 93 establishments submitted their data. Finally, 23 establishments were fined.

For practical reasons, the main period of registration of data had to end in October 2004. After January 2005 the revision was in such a good progress that the last responses, for practical reasons, were not included in the data set used further in the project. A $75 \%$ response rate was considered satisfactory.

### 2.2 The questionnaire

The questionnaire was available in both official languages in Norway. The questionnaire was, unfortunately not electronically readable, and the data was registered manually (a translated version of the questionnaire is included in the appendix). I addition, on the Statistics Norway-web site, an Excel-spread sheet available was available for downloading. Information about this was given in the letter. The number of respondents using the spread sheet-response-option: 134 ( 9.9 per cent of the respondents).

In order to minimize the burden on the establishments, there was put in an option for establishments using water for sanitary purposes only ("simplified-response-option"). They could respond without having to submit any figures, only tick off for two questions.

### 2.3 Quality check

An Access-based application was developed as a working tool for the quality check and revision. Explanations to which actions taken and comments to the revision performed are documented in the revision tool.

After registration the data was manually revised or checked for quality according to a set of instructions. Focus was on establishment-identification, inconsistencies between marked "check-boxes" and that the reported values were added up correctly in the form.

After the initial check described above, the dataset was checked for doublets, outliers and inconsistencies. The doublets were identified as entries with identical organisation numbers. Outliers were, at this stage of data handling, identified by simple sorting of the data by industry. Inconsistencies, such as no water
reported for sanitary purposes or no cooling water for establishments in manufacture of basic metals, were, when possible, corrected after contacting the establishments.

### 2.4 Population

The sampling frame consists of establishments in the Central Register of Establishments and Enterprises in the industries $10-37$, according to the Standard Industrial Classification (corresponds to NACE $10-$ 37). In addition, certain requirements concerning activity have to be met for an establishment to be eligible. There were 20662 eligible establishments at the time of sampling.

Table 1. The manufacturing industries according to the Standard Industrial Classification (SIC)

| Industry <br> (NACE) | Explanation |
| :--- | :--- |
| 10 | Mining of coal and lignite; extraction and peat |
| 11 | Extraction of crude petroleum and natural gas; service activities incidental to oil and gas extraction excluding <br> surveying |
| 12 | Mining of uranium and thorium |
| 13 | Mining of metal ores |
| 14 | Other mining and quarrying |
| 15 | Manufacture of food products and beverages |
| 16 | Manufacture of tobacco products |
| 17 | Manufacture of textiles |
| 18 | Manufacture of wearing apparel, dressing and dyeing of fur |
| 19 | Tanning and dressing of leather; manufacture of luggage, handbags, saddlery, harness and footwear |
| 20 | Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and <br> plaiting materials <br> 21 |
| 22 | Manufacture of pulp, paper and paperboard |
| 23 | Publishing, printing and reproduction of recorded media |
| 24 | Manufacture of coke, refined petroleum products and nuclear fuel |
| 25 | Manufacture of chemicals and chemical products |
| 26 | Manufacture of rubber and plastic products |
| 27 | Manufacture of other non-metallic mineral products |
| 28 | Manufacture of basic metals |
| 29 | Manufacture of fabricated metal products, except machinery and equipment |
| 30 | Manufacture of machinery and equipment n.e.c. |
| 31 | Manufacture of office machinery and computers |
| 32 | Manufacture of electrical machinery and apparatus n.e.c. |
| 33 | Manufacture of radio, television and communication equipment and apparatus |
| 34 | Manufacture of medical, precision and optical instruments, watches and clocks |
| 35 | Manufacture of motor vehicles, trailers and semi-trailers |
| 37 | Manufacture of other transport equipment |

Source: http://www3.ssb.no/stabas

### 2.5 Sample size, size groups and allocation

The sample size is 1800 , and it is stratified by industry ( 2 digits). The industries 15 and 16 are grouped together. Consequently, we have 26 industries. Within each stratum (except the take-all strata) the establishments are sorted by county and drawn systematically.

Size groups:
0 - 0 employees (is not drawn)
1 - $1-9$ employees
2 - 10-19 employees
3 - 20-49 employees
4 - 50-99 employees
5 - 100 or more employees

In the largest size groups, all establishments are surveyed. In the industries $20,21,24,26,27,32,35$, the take-all stratum consists of size groups 4 and 5 , in the other industries it consists only of group 5.

## Allocation

The sample size in each stratum is determined such that establishments with a large turnover are sampled with higher probability, but at the same time a reasonable number of establishments in each stratum have to be ensured.

In addition to the establishments with more than 100 (or 50 for some industries) employees, establishments whose turnover constitute more than 10 per cent of the total turnover in the industry, are also drawn with probability one.

The total sample size minus the number of must-take establishments is divided by 2 . One half is equally distributed between the strata, the other half is distributed proportional to the strata's turnover.

A certain number of establishments in each stratum are drawn from the sample of the previous survey.

### 2.6 Coverage

The sample drawn according to the plan above covers 71 per cent of the total turnover and 62 per cent of the total employment in the population.

### 2.7 Difficulties encountered in data collection

Establishments (448) were taken out of the survey due to a variety of reasons. In most cases the establishments had been closed down. Since the sample was drawn quite a long time before the survey was conducted, many establishments had changed ownership and consequently register information preprinted on the questionnaire was incorrect.

Many letters were returned to sender because establishments had been renamed or moved to a new address after the sample was drawn. There were not resources available to track down the new addresses for these establishments.

In the instructions for filling in, there were given advice on how to include the right establishmentinformation. These instructions were quite often disregarded, which made it difficult to identify the establishments with regard to the initial sample.

In several cases establishments were phoned in order to check the quality of data reported. Such actions are highly time consuming and generally not recommendable, but sometimes necessary in order to ensure a data set of satisfactory quality.

## 3. Development of calculation methods

### 3.1 Grossing up to the national level by weights

## Weighting coefficients

We essentially use a ratio estimator within in each industry, where the auxiliary variable is the number of employees. The sample can be divided into a take-all stratum and a probability sample. In the take-all stratum, the establishments are drawn with probability one, and are given weight one.

In the probability sample, the responding establishments are divided by industry. Within each industry, outliers are identified. Outliers are establishments with deviating values on the response variables (here; water use), as compared to the number of employees. Technically, this is done by regressing the response variable on the number of employees. Observations that have a very high influence on the estimates are considered outliers. These are given weight one. Such observations are identified with DfFits outside the interval [-2,2] (DfFit: The change in the predicted value of the dependent variable if the current case is omitted from the calculations).

The remaining establishments in the industry are given a weight equal to the number of employees in the population divided by the number of employees in the sample. Establishments with weight one are not counted. Due to no or very few observations in industries 12 (no establishments), 13, 16 and 30 , they are grouped together with an adjacent industry. This also provides sufficient confidentiality.

The correlation between the number of employees and water use is relatively poor. However, no better correlation has been identified, so far. Many establishments have " 0 " on the response variable, and a few have very large values. This leads to a high variance of the ratio estimator.

Table 2. Number of establishments and number of employees, for the whole population, respondents in the take-all stratum and in the probability sample, and outliers. Weights

|  | Number of establishments |  |  |  | Number of employees |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry (NACE) | Population | Take-all | Probability sample | Outliers | Population | Take-all | Probability sample | Outliers | Weights |
| Total | 22917 | 629 | 680 | 14 | 304356 | 114440 | 19328 | 959 |  |
| 10 | 14 | 1 | 5 | 0 | 265 | 22 | 15 | 0 | 16.2 |
| 11 | 343 | 27 | 15 | 2 | 30103 | 9301 | 722 | 298 | 48.4 |
| 13/14 | 721 | 11 | 19 | 0 | 3849 | 950 | 385 | 0 | 7.5 |
| 15/16 | 2417 | 83 | 151 | 1 | 53425 | 19624 | 5549 | 130 | 6.2 |
| 17 | 764 | 8 | 25 | 1 | 4122 | 700 | 641 | 65 | 5.8 |
| 18 | 593 | 5 | 12 | 0 | 1477 | 341 | 187 | 0 | 6.1 |
| 19 | 72 | 7 | 2 | 0 | 418 | 310 | 9 | 0 | 12.3 |
| 20 | 2212 | 51 | 36 | 1 | 15360 | 5024 | 649 | 34 | 16.8 |
| 21 | 134 | 27 | 14 | 1 | 8266 | 5486 | 367 | 49 | 8.6 |
| 22 | 3650 | 39 | 52 | 1 | 30979 | 8339 | 1537 | 95 | 15.6 |
| 23 | 12 | 2 | 4 | 0 | 1055 | 769 | 9 | 0 | 31.7 |
| 24 | 322 | 46 | 21 | 0 | 13105 | 7147 | 384 | 0 | 15.5 |
| 25 | 484 | 10 | 33 | 0 | 5897 | 1181 | 1045 | 0 | 4.5 |
| 26 | 1015 | 37 | 27 | 0 | 10033 | 3816 | 504 | 0 | 12.3 |
| 27 | 204 | 39 | 14 | 1 | 13701 | 9014 | 271 | 5 | 17.6 |
| 28 | 2476 | 18 | 55 | 1 | 20380 | 2688 | 1757 | 54 | 10.4 |
| 29 | 2718 | 31 | 53 | 0 | 23191 | 6894 | 1664 | 0 | 9.8 |
| 30/31 | 606 | 19 | 29 | 1 | 7753 | 2588 | 797 | 60 | 6.9 |
| 32 | 152 | 26 | 11 | 1 | 4576 | 2949 | 275 | 41 | 6.8 |
| 33 | 553 | 11 | 15 | 0 | 6709 | 2034 | 291 | 0 | 16.1 |
| 34 | 158 | 14 | 22 | 1 | 5198 | 3333 | 730 | 99 | 2.8 |
| 35 | 1198 | 100 | 26 | 1 | 31950 | 19241 | 466 | 9 | 27.8 |
| 36 | 1944 | 15 | 32 | 1 | 11519 | 2633 | 965 | 20 | 9.4 |
| 37 | 155 | 2 | 7 | 0 | 1027 | 7 | 110 | 0 | 8.8 |

## Example - Calculation of the weight for industry 17:

Number of employees in the population, except those with weight $1=4122-700-65=3357$
Number of employees in the sample, except those with weight $1=641-65=576$
Weight: $3357 / 576=\underline{5.828}$

### 3.2 Estimation of sanitary water for establishments applying the simplified-response-option

There were 549 establishments that benefited from a simplified-response-option in the 2003 sample survey. They only used water for sanitary purposes. They could respond without having to submit any figures, only tick off for two questions. For these establishments a coefficient for water use by employee was calculated in order to estimate the amount of sanitary water used in 2003.

Several establishments reported "0" or blank for the sanitary water variable, although there were employees registered in the Central Register of Establishments and Enterprises. These establishments were excluded in the calculation of the coefficient for sanitary water. One establishment was identified as an outlier, and was left out in the calculation. Around 570 establishments in the sample submitted data on water volumes that could be used in the calculation of a coefficient for sanitary water. In this study we have approached this coefficient-challenge from two angels: 1) One single average coefficient for all industries in NACE 10-37, and 2) Industry-specific coefficients.

### 3.2.1 The average coefficient approach

Data from the "regular" respondents was aggregated and set up in the table shown below. It illustrates the diversity in use of sanitary water that was reported in the questionnaire.

Table 3. Calculation of coefficient for sanitary water

| Industry <br> (NACE) | Public supply | Self supply |  |  | Employees | Coefficient Sanitary water $\left(\mathrm{m}^{3}\right) /$ /employee/year |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Water works ( $\mathrm{m}^{3}$ ) | Surface water ( $\mathrm{m}^{3}$ ) | Ground water ( $\mathrm{m}^{3}$ ) | Sea or brackish water $\left(\mathrm{m}^{3}\right)$ |  |  |
| 10 | 73000 | 0 | 0 | 0 | 242 | 301.7 |
| 11 | 122826 | 0 | 0 | 0 | 3993 | 30.8 |
| 13 |  |  |  |  |  | 134.4 |
| 14 | 20712 | 20000 | 8223 | 0 | 659 | 74.3 |
| 15 | 642629 | 38742 | 3893 | 0 | 13188 | 52.0 |
| 16 |  |  |  |  |  | 19.9 |
| 17 | 32665 | 0 | 0 | 0 | 734 | 44.5 |
| 18 | 1513 | 3634 | 0 | 0 | 184 | 28.0 |
| 19 | 1837 | 50 | 0 | 0 | 156 | 12.1 |
| 20 | 70698 | 900 | 760 | 0 | 3342 | 21.7 |
| 21 | 296370 | 317636 | 100 | 0 | 5049 | 121.6 |
| 22 | 56016 | 0 | 0 | 0 | 2871 | 19.5 |
| 23 | 394005 | 0 | 0 | 0 | 731 | 539.0 |
| 24 | 237768 | 152500 | 0 | 0 | 4982 | 78.3 |
| 25 | 107817 | 0 | 0 | 0 | 1496 | 72.1 |
| 26 | 151692 | 3698 | 0 | 0 | 3666 | 42.4 |
| 27 | 967820 | 262635 | 9375 | 0 | 8196 | 151.3 |
| 28 | 31866 | 15050 | 0 | 0 | 2011 | 23.3 |
| 29 | 233594 | 0 | 0 | 0 | 5418 | 43.1 |
| 30 |  |  |  |  |  | 27.0 |
| 31 | 72664 | 0 | 0 | 0 | 1321 | 55.0 |
| 32 | 43121 | 0 | 0 | 0 | 1406 | 30.7 |
| 33 | 15476 | 0 | 0 | 0 | 437 | 35.4 |
| 34 | 259424 | 0 | 0 | 0 | 3385 | 76.6 |
| 35 | 247572 | 100 | 0 | 0 | 9340 | 26.5 |
| 36 | 24827 | 0 | 0 | 0 | 1364 | 18.2 |
| 37 | 490 | 0 | 50 | 0 | 92 | 5.9 |
| Total | 4161912 | 815445 | 22401 | 2 | 75028 |  |
| Total volume for sanitary purposes, all supply categories $\left(\mathrm{m}^{3}\right)$ : |  |  |  | 4999760 | Average: | 77.2 |
| Total vol. of sanitary water/Total no. of employees ( $\mathrm{m}^{3} /$ employee): |  |  |  | 67 | Median: | 42.4 |

The total volume of sanitary water for all 570 establishments divided by all employees in the group is:

$$
\text { Total volume of sanitary water / Total number of employees } / \text { year }=m^{3} / \text { /employee/year }
$$

$$
4161912 \mathrm{~m}^{3} / 75028 \mathrm{emp} . / \text { year }=66.64 \approx \underline{67 \mathrm{~m}^{3} / \mathrm{employee} / \text { year }}
$$

If we, for the case of simplicity, assume 220 working days per year in manufacturing, a calculation with the coefficient $67 \mathrm{~m}^{3} / \mathrm{emp}$./year, will result in an average consumption for sanitary purposes of 304 litres/employee/day. Compared to figures published by Statistics Norway on use of water in households (Statistics Norway 2004) this seems reasonable. For 2004 it has been estimated that the average household consumption is 216 litres/person/day.

There are of course differences between the water use regimes in households and manufacturing industries, but also similarities. Both establishments in manufacturing and the households use water for cleaning, personal hygiene, toilets, preparation of food and dishwashing. Not all of the categories mentioned here apply to the same extent to all establishments, but in many cases they do.

One important element in evaluating how well this coefficient suits the various water use activities in the industries is, whether the 570 establishments are representative of the other establishments in the sample with respect to use of sanitary water. It is difficult to determine if a reported value " 0 " or "blank" means that the establishment does not know how much it uses or if it does not use any water. In most cases we must assume that water is used for sanitary purposes, especially if there are employees ( 0 employees were not drawn in the sample). In a country like Norway and most other similar countries, it is imperative that the employees are able to satisfy their demands in terms of personal hygiene, cleaning of the premises, coffee-brewing and other activities related to preparation of food. Then it is a question of finding out how much sanitary water, on average, does one employee consume per year in the various industries.

Applied to the data set estimations using $\mathbf{6 7} \mathrm{m}^{3} /$ employee/year gives us a total volume of ca $2 \mathbf{2 5 5} 000$ $\mathbf{m}^{3}$ of sanitary water for the "simplified" responses, before grossing up to the national level. When doing so we assume that any of the 570 establishments are representative of all subclasses in the sample in terms of sanitary water.

The coefficient should be used in estimations for a rather diverse range of industries; in terms of water use and other aspects. Since the correlation between the number of employees and water use is relatively poor, and that the coefficient should be applied in estimations at the establishment-level, we found it adequate to determine if there were other ways to estimate the sanitary water.

### 3.2.2 The industry-specific-coefficient approach

When investigating this we needed to see if the industry-specific coefficients in table 3 (right column) were sufficiently representative of their respective industries. A standard deviation test on the coefficient for each establishment was expected to bring us closer to the answer. The test gave the following results:

Table 4. Standard deviation test on coefficients for sanitary water

| Industry (NACE) | Sanitary water (m³/employee/year (coefficient) | Number of establishments in the test sample | Standard deviation |
| :---: | :---: | :---: | :---: |
| 10 | 302 | 1 | 0 |
| 11 | 31 | 17 | 8 |
| 13 | 134 | 4 | 194 |
| 14 | 74 | 11 | 25 |
| 15 | 52 | 116 | 14 |
| 16 | 20 | : | 0 |
| 17 | 45 | 14 | 8 |
| 18 | 28 | 6 | 6 |
| 19 | 12 | 2 | 5 |
| 20 | 22 | 35 | 5 |
| 21 | 122 | 27 | 101 |
| 22 | 20 | 22 | 3 |
| 23 | 539 | 2 | 189 |
| 24 | 78 | 38 | 32 |
| 25 | 72 | 23 | 23 |
| 26 | 42 | 45 | 10 |
| 27 | 151 | 38 | 40 |
| 28 | 23 | 27 | 4 |
| 29 | 43 | 30 | 6 |
| 30 | 27 | : | 0 |
| 31 | 55 | 12 | 14 |
| 32 | 31 | 9 | 13 |
| 33 | 35 | 4 | 10 |
| 34 | 77 | 17 | 15 |
| 35 | 27 | 49 | 4 |
| 36 | 18 | 17 | 3 |
| 37 | 6 | 3 | 2 |

First of all, we noticed that several of the coefficients were smaller than the average of $67 \mathrm{~m}^{3} / \mathrm{employee}$ investigated above. In addition, their standard deviations were relatively small. This was the case for NACE $11,17,18,19,20,22,26,28,29,31,32,33,35$ and 36 . With so many industries in this sample showing potential for being representative, it was interesting to do a new estimate based on the industry-specific-coefficients. The result was a total volume of ca $1172000 \mathrm{~m}^{3}$ of sanitary water, before grossing up to the national level. This is nearly $50 \%$ less compared to the estimate, based on $67 \mathrm{~m}^{3} / \mathrm{employee} / \mathrm{year}$, for all industries. This indicated rather clearly that industry-specific coefficients had to be applied to a certain extent.

For the industries with only one establishment in the applied sample the standard deviation-method is not applicable and the value is 0 in table 3. It can not be assessed whether these coefficients are representative or not. There were not enough establishments in the sample included in this particular calculation.

Some industries came up with rather high coefficients and standard deviations. This is the case for NACE 13,21 and 23. For these particular industries we concluded that the best available coefficient describing the average water use for sanitary purposes is the overall average of $67 \mathrm{~m}^{3} / \mathrm{employee} / \mathrm{year}$.

Thus, the final set of coefficients for estimating the sanitary water for establishments that used the simplified-response-option is:

Table 5. Coefficients for sanitary water applied in calculations

| Industry | Coefficient <br> (Sanitary water <br> $\left(\mathrm{m}^{3}\right) /$ /employee/year $)$ |
| ---: | :--- |
| 10 | 302 |
| 11 | 31 |
| 13 | 67 |
| 14 | 74 |
| 15 | 52 |
| 16 | 20 |
| 17 | 45 |
| 18 | 28 |
| 19 | 12 |
| 20 | 22 |
| 21 | 67 |
| 22 | 20 |
| 23 | 67 |
| 24 | 78 |
| 25 | 72 |
| 26 | 42 |
| 27 | 151 |
| 28 | 23 |
| 29 | 43 |
| 30 | 27 |
| 31 | 55 |
| 32 | 31 |
| 33 | 35 |
| 34 | 77 |
| 35 | 27 |
| 36 | 18 |
| 37 | 6 |

### 3.3 Coefficients for water use

One important part of our work in this study is to come up with a set of water-use coefficients for the different manufacturing industries with regard to the various main activities in each industry; such as processing-water, cooling, leakage, evaporation and other water consuming activities or processes.

When applied to datasets from sample surveys carried out after 2003, the coefficients representing the activities and processes in the industries must be industry-specific in order to reflect the water use of the particular industry. Manner of supply and sources of abstraction for each industry will be evident from the questionnaires used in the years 2004, 2005 and so forth (the questions for 2004 and 2005 are included in the appendix).

The data set for 2003, with its distribution of water use by the categories: "processing", "cooling", "in products", "sanitary", "leakages and evaporation" and "other", has been transformed into a set of distribution factors. Sanitary water has been included, although a set of industry-specific coefficients have been recognized for estimating sanitary water in establishments with no other use of water. These coefficients were mainly intended for estimates on this particular group of respondents in sample surveys. In the future, having worked on data sets for the period 2004 - 2007, we expect to gain more experience in the field of statistics on water for the manufacturing industries, and we expect to be able to investigate the possibility of making reliable coefficients for all the water use categories mentioned above.

The distribution factors we intend to apply for the 2004 and 2005 data sets are presented in the table below. The factors add up to 1 per industry. The set of factors reflect the water use in 2003, and can only be applied for a limited number of years before it has to be adjusted according to new information gathered (for example a new sample survey). Otherwise, use of such factors will imply too much uncertainty.

Table 6. Distribution factors for water use. 2003

| Water use (distribution factors) - part 1. |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry <br> (NACE) | Sanitary water |  |  |  | Processing |  |  |  |
|  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| 10 | 0.682 | - | 0.076 | - | 0.241 | - | - | - |
| 11 | 0.002 | - | - | - | 0.000 | - | - | - |
| 13 | 0.001 | 0.000 | - | 0.000 | 0.001 | 0.994 | - | - |
| 14 | 0.018 | 0.003 | 0.002 | - | 0.000 | 0.006 | 0.386 | 0.073 |
| 15 | 0.026 | 0.001 | 0.001 | - | 0.166 | 0.010 | 0.001 | 0.224 |
| 16 | : | : | : | : | : | : | : | . |
| 17 | 0.132 | 0.000 | 0.002 | - | 0.515 | 0.088 | - | 0.010 |
| 18 | 0.444 | 0.050 | - | - | 0.183 | 0.297 | - | - |
| 19 | 0.029 | 0.000 | - | - | 0.005 | 0.578 | - | - |
| 20 | 0.093 | 0.000 | 0.001 | - | 0.023 | 0.142 | 0.001 | 0.001 |
| 21 | 0.002 | 0.002 | 0.000 | - | 0.009 | 0.392 | 0.000 | - |
| 22 | 0.707 | - | 0.005 | - | 0.087 | - | - | - |
| 23 | 0.001 | - | - | - | - | 0.013 | - | 0.154 |
| 24 | 0.001 | 0.004 | - | 0.000 | 0.004 | 0.076 | - | 0.006 |
| 25 | 0.188 | - | - | - | 0.160 | 0.057 | - | - |
| 26 | 0.017 | 0.000 | - | - | 0.100 | 0.448 | - | - |
| 27 | 0.005 | 0.001 | 0.000 | - | 0.039 | 0.032 | 0.000 | 0.257 |
| 28 | 0.132 | 0.006 | 0.003 | - | 0.048 | 0.011 | - | - |
| 29 | 0.590 | - | 0.030 | - | 0.070 | 0.004 | - | - |
| 30 | 0.547 | - | - | - | - | - | - | - |
| 31 | 0.284 | - | 0.011 | - | 0.011 | - | - | - |
| 32 | 0.663 | - | - | - | 0.298 | - | - | - |
| 33 | 0.907 | - | - | - | 0.023 | - | - | - |
| 34 | 0.096 | - | 0.001 | - | 0.048 | 0.001 | - | - |
| 35 | 0.492 | 0.002 | 0.035 | - | 0.116 | - | - | - |
| 36 | 0.542 | - | 0.007 | - | 0.314 | - | - | - |
| 37 | 0.001 | - | 0.000 | - | 0.003 | 0.846 | - | - |


| Water use (distribution factors) - part 2. |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry <br>  <br> (NACE) | Cooling |  |  |  | In products |  |  |  |
|  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| 10 | - | - | - | - | - | - | - | - |
| 11 | 0.000 | - | - | 0.215 | 0.000 | - | - | - |
| 13 | 0.003 | - | - | - | - | 0.000 | - | - |
| 14 | 0.008 | 0.033 | - | - | 0.004 | 0.008 | - | - |
| 15 | 0.061 | 0.018 | 0.000 | 0.412 | 0.026 | 0.000 | 0.002 | - |
| 16 |  | : |  |  |  | : | : | : |
| 17 | 0.105 | - | 0.004 | - | 0.130 | - | - | - |
| 18 | - | - | - | - | 0.000 | - | - | - |
| 19 | - | - | - | 0.388 | - | - | - | - |
| 20 | 0.038 | 0.086 | 0.000 | 0.060 | 0.004 | 0.004 | - | - |
| 21 | 0.000 | 0.447 | - | 0.127 | 0.000 | 0.005 | - | - |
| 22 | 0.154 | - | - |  | 0.029 | - | - | - |
| 23 | - | - | - | 0.823 | - | - | 0.000 | - |
| 24 | 0.004 | 0.638 | 0.103 | 0.157 | 0.001 | 0.002 | - | - |
| 25 | 0.206 | 0.059 | 0.011 | 0.236 | 0.001 | - | - | - |
| 26 | 0.029 | 0.213 | 0.101 | 0.036 | 0.013 | 0.002 | - | - |
| 27 | 0.069 | 0.198 | 0.000 | 0.277 | 0.000 | - | - | - |
| 28 | 0.064 | 0.721 | - | - | 0.003 | - | - | - |
| 29 | 0.075 | 0.000 | - | 0.013 | 0.004 | - | - | - |
| 30 | 0.437 | - | - |  | - | - | - | - |
| 31 | 0.684 | - | - | 0.006 | - | - | - | - |
| 32 | 0.008 | - | - | - | 0.003 | - | - | - |
| 33 | 0.019 | - | - | - | - | - | - | - |
| 34 | 0.662 | 0.144 | - | - | - | - | - | - |
| 35 | 0.031 | - | - | - | 0.104 | - | - | - |
| 36 | 0.048 | - | 0.018 | - | 0.002 | - | - | - |
| 37 | 0.000 | 0.150 |  |  |  | - | - | - |


| Water use (distribution factors) - part 3. |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | Leakages and evaporation |  |  |  | Other use of water |  |  |  |
|  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| 10 | 0.001 | - | - | - |  | - | - |  |
| 11 | 0.000 | - | - | - | 0.001 | - | - | 0.783 |
| 13 | - | - | - | - | 0.000 | - | - | 0.000 |
| 14 | - | - | - | - | 0.010 | 0.443 | 0.004 |  |
| 15 | 0.009 | - | - | - | 0.038 | 0.001 | 0.002 | 0.005 |
| 16 |  | : | : | . |  | : | : |  |
| 17 | 0.000 | 0.000 | - | - | 0.011 | - | - | 0.003 |
| 18 | 0.002 | - | - | - | 0.002 | 0.023 | - | - |
| 19 | - | - | - | - | - | - | - |  |
| 20 | 0.002 | 0.007 | 0.000 | 0.003 | 0.100 | 0.297 | 0.002 | 0.133 |
| 21 | 0.000 | 0.016 | - |  | 0.000 | 0.000 | - |  |
| 22 | 0.002 | - | - | - | 0.016 | - | - | - |
| 23 | - | - | - | - | - | - | - | 0.009 |
| 24 | 0.000 | 0.002 | - | - | 0.001 | - | - | - |
| 25 | 0.002 | - | - | - | 0.079 | - | - |  |
| 26 | 0.008 | 0.013 | - | - | 0.003 | 0.000 | 0.000 | 0.015 |
| 27 | 0.000 | 0.018 | 0.000 | 0.001 | 0.000 | 0.000 | - | 0.101 |
| 28 | 0.001 | - | - | - | 0.011 | - | - |  |
| 29 | 0.028 | 0.000 | - | - | 0.187 | - | - |  |
| 30 | 0.016 | - | - | - | - | - | - |  |
| 31 | 0.000 | - | - | - | 0.004 | - | - |  |
| 32 | 0.001 | - | - | - | 0.027 | - | - |  |
| 33 |  | - | - | - | 0.051 | - | - |  |
| 34 | 0.018 | 0.027 | - | - | 0.002 | - | - |  |
| 35 | 0.012 | 0.002 | - | - | 0.188 | 0.018 | - | - |
| 36 | 0.042 | - | - | - | 0.027 | - | - |  |
| 37 | - | - | - | - | 0.001 | - | 0.000 |  |

## 4. Results

### 4.1 Changes in the manufacturing industries

Compared to a similar survey for the reference year 1999, on the industries in NACE $15-37$ (mining and quarrying was not included in 1999), the use of water has increased by approximately 14 per cent. The difference is mainly to be found in manufacture of food products and beverages. The calculated total water use in 1999 was ca 1.4 billion $\mathrm{m}^{3}$. The total for 2003 has been calculated to 1.6 billion $\mathrm{m}^{3}$.

### 4.2 Quantities of water - by industries, sources and supply

The statistics on water abstraction and use in the manufacturing industries, mining and quarrying are broken down by industries (NACE) at the division level, source and supply. The figures in this report are preliminary, since some work on the calculations and data revision remained undone when the pilot study expired.

For public supply we have assumed the source to be fresh water, both surface water and ground water (table 7). Information on the distribution between the two sources is so far not available.
In the figures for water abstraction the estimated volumes of sanitary water are included (table 8).
Table 7. Water use in the mining, quarrying and the manufacturing industries. By source and supply. 2003

| Water use, by source and supply ( $\mathrm{m}^{3}$ ) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Purpose | Total | Public supply | Self supply |  |  |
|  |  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| Sanitary water | 13828258 | 10327321 | 3210364 | 287516 | 3057 |
| Processing-water | 388095168 | 34662469 | 184644698 | 3528564 | 165259437 |
| Cooling | 1249035717 | 37883133 | 563909579 | 67126302 | 580116703 |
| In products | 6102169 | 3440633 | 2510614 | 150922 | - |
| Leakages and evaporation | 13305322 | 1435037 | 11356892 | 3505 | 509888 |
| Other use of water | 306726977 | 4925869 | 4923816 | 176481 | 296700811 |
| Total | 1977093610 | 92674461 | 770555963 | 71273290 | 1042589896 |

Table 8. Total amounts of water abstraction, use and the difference between abstraction and use in mining, quarrying and the manufacturing industries. By industry. 2003

| Total abstraction, use and difference ( $\mathrm{m}^{3}$ ) |  |  |  |
| :---: | :---: | :---: | :---: |
| Industry <br> (NACE) | Fresh water, marine and brackish water |  |  |
|  | Abstraction | Use | Difference |
| 10 | 192861 | 192861 | - |
| 11 | 325959057 | 325874464 | 84593 |
| 13/14 | 48725649 | 48725349 | 300 |
| 15/16 | 82684434 | 73406297 | 9278137 |
| 17 | 1153411 | 1153411 | - |
| 18 | 73320 | 73320 | - |
| 19 | 207734 | 173811 | 33923 |
| 20 | 3074375 | 2861641 | 212734 |
| 21 | 174049129 | 173891330 | 157799 |
| 22 | 698771 | 636523 | 62248 |
| 23 | 304651347 | 307281347 | - 2630000 |
| 24 | 630250514 | 630806616 | - 556101 |
| 25 | 1922168 | 1911857 | 10310 |
| 26 | 17403108 | 17335974 | 67134 |
| 27 | 396664383 | 377911606 | 18752777 |
| 28 | 2723697 | 2653649 | 70048 |
| 29 | 1665885 | 1084362 | 581523 |
| 30/31 | 10031114 | 853668 | 149446 |
| 32 | 194379 | 190462 | 3917 |
| 33 | 235508 | 230177 | 5331 |
| 34 | 4601347 | 3968243 | 633104 |
| 35 | 1694217 | 1427929 | 266288 |
| 36 | 333773 | 310051 | 23723 |
| 37 | 4159574 | 4138662 | 20912 |
| Total | 2004321758 | 1977093610 | 27228148 |

The difference between abstraction and use reflects mainly two things. The most obvious is that some establishments have reported an amount of abstracted water and no use of this water. We have not looked into how this could be adjusted for in the calculations of water use. This should be a topic for further work.

In cases of negative differences (in italics in table 8); which means more water used than abstracted; the most likely reason is recycling of water (for example cooling water). For establishments in industries 23 and 24 (refining of petroleum products and manufacture of chemical products) this is an established practice, which also is apparent in the difference-column in the table above. The smaller amounts for the industries 11 and 16 are most likely reporting-errors. But, since the instructions for filling in the questionnaire points out that recycled water should be included in the available categories of water use, we can not rule out the possibility of recycled water for the industries 11 and 16.

Table 9. Water abstraction, use and losses in mining, quarrying and the manufacturing industries. By industry. 2003

| Industry <br> (NACE) | Fresh water, marine and brackish water ( $\mathrm{m}^{3}$ ) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Abstraction | Use | Leakages and evaporation | Losses; per cent of abstracted water | Losses; per cent of used water |
| 10 | 192861 | 192861 | 120 | 0.062 | 0.062 |
| 11 | 325959057 | 325874464 | 4836 | 0.001 | 0.001 |
| 13/14 | 48725643 | 48725349 | - | - | - |
| 15/16* | 82684434 | 73406297 | 649804 | 64.859 | 64.733 |
| 17 | 1153411 | 1153411 | 300 | 0.026 | 0.026 |
| 18 | 73320 | 73320 | 122 | 0.166 | 0.166 |
| 19 | 207734 | 173811 | - | - | - |
| 20 | 3074375 | 2861641 | 36465 | 1.186 | 1.274 |
| 21 | 174049129 | 173891330 | 2847866 | 1.636 | 1.638 |
| 22 | 698771 | 636523 | 1200 | 0.172 | 0.189 |
| 23 | 304651347 | 307281347 | - | - | - |
| 24 | 630250514 | 630806616 | 1529758 | 0.243 | 0.243 |
| 25 | 1922168 | 1911857 | 4094 | 0.213 | 0.214 |
| 26 | 17403108 | 17335974 | 378947 | 2.177 | 2.186 |
| 27 | 396664383 | 377911606 | 7608540 | 1.918 | 2.013 |
| 28 | 2723697 | 2653649 | 1529 | 0.056 | 0.058 |
| 29 | 1665885 | 1084362 | 30220 | 1.814 | 2.787 |
| 30/31 | 1031114 | 853668 | 234 | 1.574 | 1.578 |
| 32 | 194379 | 190462 | 150 | 0.077 | 0.079 |
| 33 | 235508 | 230177 | - | - | - |
| 34 | 4601347 | 3968243 | 178057 | 3.870 | 4.487 |
| 35 | 1694217 | 1427929 | 20094 | 1.186 | 1.407 |
| 36 | 333773 | 310051 | 12986 | 3.891 | 4.188 |
| 37 | 4159574 | 4138662 | - | - | - |
| Total | 2004321 | 1977093 | 13305322 | 0.664 | 0.673 |

* In this group we find manufacture of tobacco products. Nearly 65 per cent losses is an outstanding portion compared to the other industries, and NACE 16 accounts for most of it. It is evident that this industry needs to get rid of large amounts of water in order to make a flammable product. The tobacco production involves several stages of humidifying and drying.

In the sample survey questionnaire for 2003 leakages and evaporation was included in the same value. This makes it somewhat difficult to assess the results to full extent.

According to the instructions, loss of water should not be reported for establishments that buy water from public or private water works. Because, it can hardly be expected that establishments know how much is lost from the pipelines before the water enters the premises.

Consequently, the figures on losses of water accounted for in this report should only represent what is lost in self-supplied establishments. As we can see from the results presented in the tables above losses have been reported also for establishments with public supply, for example NACE 16, 30, 32 and 33. These industries are easy to spot, since they have abstracted water from one source only. Obviously, the instructions have not been followed by establishments in the four industries mentioned here, and we can only expect that this is the case also for the rest of the industries.

This implies that for establishments with only public supply, the figures on loss of water contain most likely evaporation. And, in the table we find a very illustrating example that supports this conclusion. In NACE $15 / 16$ we find nearly $65 \%$ loss of water and the tobacco production accounts for most of it. This is an outstanding portion compared to the other industries, but it is evident that the tobacco industry needs to get rid of large amounts of water in order to make a flammable product. The tobacco production involves several stages of humidifying and drying.

In public water supply estimates of leakages are often in the magnitude of $20-30$ per cent. In this study we find most values for leakages and evaporation in the range of $0.001-4.5$ per cent. It should be determined if the loss of water here is mainly leakages or evaporation. The leakage- and evaporationfigures have not been investigated in detail, but this could be a topic for future work. In future sample surveys, questions on loss of water should be split up in different categories.

Table 10. Abstraction of water in mining, quarrying and the manufacturing industries. By industry, source and supply. 2003

| Abstraction (m ${ }^{3}$ ) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry <br> (NACE) | Public supply | Self supply |  |  | Total |  |
|  | Water works | Surface water | Ground water | Marine and brackish water | Fresh water | Fresh water, marine and brackish water |
| 10 | 178219 | - | 14642 | - | 192861 | 192861 |
| 11 | 934057 | - | - | 325025000 | 934057 | 325959057 |
| 13/14 | 585516 | 43960403 | - | - | 48065649 | 48725649 |
| 15/16 | 32721779 | 2130082 | 430909 | 47401664 | 35282770 | 82684434 |
| 17 | 1029525 | 102336 | 6977 | 14574 | 1138838 | 1153411 |
| 18 | 46195 | 27125 | - | - | 73320 | 73320 |
| 19 | 5794 | 134440 | - | 67500 | 140234 | 207734 |
| 20 | 795340 | 1587676 | 14037 | 677322 | 2397053 | 3074375 |
| 21 | 2160234 | 149888787 | 108 | 22000000 | 152049129 | 174049129 |
| 22 | 695494 | - | 3278 | - | 698771 | 698771 |
| 23 | 411162 | 3940000 | 185 | 300300000 | 4351347 | 304651347 |
| 24 | 7788394 | 454857715 | 65212197 | 102392208 | 527858306 | 630250514 |
| 25 | 1227323 | 222567 | 20856 | 451421 | 1470746 | 1922168 |
| 26 | 3014670 | 11739376 | 1755062 | 894000 | 16509108 | 17403108 |
| 27 | 61612796 | 94239700 | 215601 | 240596286 | 156068097 | 396664383 |
| 28 | 758376 | 1958072 | 7249 | - | 2723697 | 2723697 |
| 29 | 1614773 | 4196 | 32516 | 14400 | 1651485 | 1665885 |
| 30/31 | 988972 | - | 9142 | 5000 | 998114 | 1003114 |
| 32 | 194379 | - | - | - | 194379 | 194379 |
| 33 | 235508 | - | - | - | 235508 | 235508 |
| 34 | 3634709 | 962349 | 4289 | - | 4601347 | 4601347 |
| 35 | 1614090 | 30657 | 49471 | - | 1694217 | 1694217 |
| 36 | 326097 | - | 7676 | - | 333773 | 333773 |
| 37 | 40238 | 4118843 | 493 | - | 4159574 | 4159574 |
| Total | 122613642 | 769904323 | 71304417 | 1040499376 | 963822382 | 2004321758 |

Table 11. Water use in mining, quarrying and the manufacturing industries. By industry and purpose. 2003

| Industry <br> (NACE) | Total water use ( $\mathrm{m}^{3}$ ) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Fresh water, marine and brackish water | Sanitary water | Processing | Cooling | Water in products | Leakages and evaporation | Other use of water |
| 10 | 192 | 146211 | 46530 |  | - |  | - |
| 11 | 325874 | 563908 | 6836 | 70001 | 4 | 4 | 255292661 |
| 13/14 | 49725 | 161187 | 43748185 | 476 | 131 | - | 4107406 |
| 15/16 | 73406 | 2002888 | 29414201 | 35976 | 2078 | 649 | 3284064 |
| 17 | 1153 | 154160 | 707623 | 125 | 150 |  | 15390 |
| 18 | 73 | 36169 | 35198 |  |  |  | 1813 |
| 19 | 173 | 5056 | 101255 | 67 | - | - | - |
| 20 | 2861 | 271397 | 477657 | 527 | 23 | 36 | 1524932 |
| 21 | 173891 | 690687 | 69621469 | 99739 | 913 | 2847 | 78380 |
| 22 | 636 | 453351 | 55541 | 97 | 18 | 1 | 10015 |
| 23 | 307281 | 411162 | 51240000 | 253000 |  | - | 2630000 |
| 24 | 630806 | 3148937 | 54206143 | 568958 | 2350 | 1529 | 611943 |
| 25 | 1911 | 359521 | 416168 | 978 | 2 | 4 | 151232 |
| 26 | 17335 | 300632 | 9503960 | 6569 | 263 | 378 | 319890 |
| 27 | 377911 | 2071432 | 124236713 | 205861 | 3 | 7608 | 38130257 |
| 28 | 2653 | 374370 | 155917 | 2084 | 7 | 1 | 29967 |
| 29 | 1084 | 671771 | 79873 | 95 | 4 | 30 | 202718 |
| 30/31 | 853 | 253337 | 9483 | 587 | - |  | 3046 |
| 32 | 190 | 126261 | 56776 | 1 |  |  | 5135 |
| 33 | 230 | 208710 | 5360 | 4 | - | - | 11682 |
| 34 | 3968 | 386977 | 196109 | 3198 | - | 178 | 9087 |
| 35 | 1427 | 754964 | 165859 | 44 | 148 | 20 | 294109 |
| 36 | 310 | 170214 | 97428 | 20 |  | 12 | 8388 |
| 37 | 4138 | 3957 | 3510883 | 618 | - | - | 4863 |
| Total | 1977093 | 13828258 | 388095167 | 1249035 | 6102 | 13305 | 306726977 |

Table 12. Water use in mining, quarrying and the manufacturing industries. By industry, purpose, supply and source. 2003

| Water use ( $\mathrm{m}^{3}$ ) - part 1. |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry <br> (NACE) | Sanitary water |  |  |  | Processing |  |  |  |
|  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| 10 | 131569 | - | 14642 | - | 46530 | - | - | - |
| 11 | 563908 | - | - | - | 6836 | - | - | - |
| 13/14 | 210784 | 31680 | 19721 | 2 | 61844 | 39563500 | 3462841 | 660000 |
| 15/16 | 1906339 | 38742 | 57807 | - | 12175193 | 714316 | 60165 | 16464527 |
| 17 | 151824 | 260 | 2077 | - | 594118 | 101846 | - | 11659 |
| 18 | 32535 | 3634 | - | - | 13398 | 21800 | - | - |
| 19 | 5006 | 50 | - | - | 787 | 100468 | - | - |
| 20 | 266252 | 1263 | 3882 | - | 66772 | 405800 | 1650 | 3435 |
| 21 | 372951 | 317636 | 100 | - | 1507972 | 68113488 | 8 | - |
| 22 | 450074 | - | 3278 | - | 55541 | - | - | - |
| 23 | 411162 | - | - | - | - | 3940000 | - | 47300000 |
| 24 | 617381 | 2528500 | - | 3055 | 2571059 | 47993924 | - | 3641160 |
| 25 | 359521 | - | - | - | 306456 | 109712 | - |  |
| 26 | 292969 | 7663 | - | - | 1738098 | 7765863 | - | - |
| 27 | 1727554 | 262635 | 81244 | - | 14778005 | 12276152 | 3900 | 97178656 |
| 28 | 351603 | 15518 | 7249 | - | 126501 | 29416 | - |  |
| 29 | 639255 | - | 32516 | - | 75873 | 4000 | - |  |
| 30/31 | 244195 | - | 9142 | - | 9483 | - | - |  |
| 32 | 126261 | - | - | - | 56776 | - | - |  |
| 33 | 208710 | - | - | - | 5360 | - | - | - |
| 34 | 382687 | - | 4289 | - | 191696 | 4413 | - | - |
| 35 | 702709 | 2784 | 49471 | - | 165859 | - | - | - |
| 36 | 168166 | - | 2049 | - | 97428 | - | - | - |
| 37 | 3907 | - | 50 | - | 10883 | 3500000 | - | - |
| Total | 10327321 | 3210364 | 287516 | 3057 | 34662469 | 184644698 | 3528564 | 165259437 |


| Water use ( $\mathrm{m}^{3}$ ) - part 2. |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry <br> (NACE) | Cooling |  |  |  | In products |  |  |  |
|  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| 10 | - |  |  |  |  | - |  |  |
| 11 | 1369 | - | - | 70000000 | 4855 | - | - |  |
| 13/14 | 183420 | 292705 | - | - | 36887 | 94560 | - |  |
| 15/16 | 4451966 | 1321792 | 1765 | 30200900 | 1925181 | 3000 | 150737 |  |
| 17 | 121038 | - | 4900 | - | 150000 | - | - | - |
| 18 | - | - | - | - | 18 | - | - |  |
| 19 | - | - | - | 67500 | - | - | - |  |
| 20 | 107313 | 246700 | 1000 | 172499 | 11765 | 11913 | - | - |
| 21 | 43745 | 77695507 | - | 22000000 | 1658 | 912019 | - | - |
| 22 | 97919 | - | - |  | 18497 | - | - |  |
| 23 | - | - | - | 253000000 | - | - | 185 |  |
| 24 | 2316621 | 402682066 | 65212197 | 98747983 | 891883 | 1459087 | - |  |
| 25 | 393041 | 112855 | 20856 | 451421 | 2668 | - | - |  |
| 26 | 500678 | 3686789 | 1752000 | 630000 | 233043 | 30035 | - |  |
| 27 | 26138527 | 74768179 | 127957 | 104827000 | 3000 | - | - |  |
| 28 | 171136 | 1913138 | - |  | 7592 | - | - | - |
| 29 | 81197 | 147 | - | 14400 | 4035 | - | - |  |
| 30/31 | 582568 | - | - | 5000 | - | - | - |  |
| 32 | 1500 | - | - | - | 640 | - | - | - |
| 33 | 4425 | - | - | - | - | - | - |  |
| 34 | 2627156 | 570857 | - | - | - | - | - | - |
| 35 | 44563 | - | - | - | 148340 | - | - | - |
| 36 | 14836 | - | 5628 | - | 571 | - | - |  |
| 37 | 115 | 618843 | - | - | - | - | - | - |
| Total | 37883133 | 563909579 | 67126302 | 580116703 | 3440633 | 2510614 | 150922 | - |

Water use $\left(\mathrm{m}^{3}\right)$ - part 3

| Industry(NACE) | Leakages and evaporation |  |  |  | Other use of water |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water | Public or private water works | Fresh surface water | Fresh ground water | Marine and brackish water |
| 10 | 120 | - | - | - | - | - | - | - |
| 11 | 4836 | - | - | - | 292661 | - | - | 255000000 |
| 13/14 | - | - | - | - | 92278 | 3977957 | 37169 | 2 |
| 15/16 | 649804 | - | - | - | 2770067 | 52232 | 129370 | 332394 |
| 17 | 70 | 230 | - | - | 12475 | - | - | 2915 |
| 18 | 122 | - | - | - | 122 | 1691 | - | - |
| 19 | - | - | - | - | - | - | - | - |
| 20 | 4571 | 21000 | 1005 | 9888 | 285932 | 851000 | 6500 | 381500 |
| 21 | 7730 | 2840136 | - | - | 68380 | 10000 | - | - |
| 22 | 1200 | - | - | - | 10015 | - | - | - |
| 23 | - | - | - | - | - | - | - | 2630000 |
| 24 | 303358 | 1226400 | - | - | 611943 | - | - | - |
| 25 | 4094 | - | - | - | 151232 | - | - | - |
| 26 | 146947 | 232000 | - | - | 50657 | 2233 | 3000 | 264000 |
| 27 | 177348 | 6928692 | 2500 | 500000 | 36615 | 3642 | - | 38090000 |
| 28 | 1529 | - | - | - | 29967 | - | - | - |
| 29 | 30171 | 49 | - | - | 202718 | - | - | - |
| 30/31 | 234 | - | - | - | 3046 | - | - | - |
| 32 | 150 | - | - | - | 5135 | - | - | - |
| 33 | - | - | - | - | 11682 | - | - | - |
| 34 | 72457 | 105600 | - | - | 9087 | - | - | - |
| 35 | 17310 | 2784 | - | - | 269048 | 25060 | - | - |
| 36 | 12986 | - | - | - | 8388 | - | - | - |
| 37 | - | - | - | - | 4420 | - | 443 | - |
| Total | 1435037 | 11356892 | 3505 | 509888 | 4925869 | 4923816 | 176481 | 296700811 |


| Total water use (m ${ }^{3}$ ) - part 4. |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry | Fresh water |  |  | Marine and brackish water | Fresh water, marine and brackish water |
| (NACE) | Public or private water works | Fresh surface water | Fresh ground water |  |  |
| 10 | 178219 | - | 14642 | - | 192861 |
| 11 | 874464 | - | - | 325000000 | 325874464 |
| 13/14 | 585212 | 43960403 | 3519730 | 660004 | 48725349 |
| 15/16 | 23878550 | 2130082 | 399844 | 46997821 | 73406297 |
| 17 | 1029525 | 102336 | 6977 | 14574 | 1153411 |
| 18 | 46195 | 27125 | - | - | 73320 |
| 19 | 5793 | 100518 | - | 67500 | 173811 |
| 20 | 742606 | 1537676 | 14037 | 567322 | 2861641 |
| 21 | 2002436 | 149888787 | 108 | 22000000 | 173891330 |
| 22 | 633245 | - | 3278 | - | 636523 |
| 23 | 411162 | 3940000 | 185 | 302930000 | 307281347 |
| 24 | 7312244 | 455889976 | 65212197 | 102392198 | 630806616 |
| 25 | 1217013 | 222567 | 20856 | 451421 | 1911857 |
| 26 | 2962391 | 11724582 | 1755000 | 894000 | 17335974 |
| 27 | 42861049 | 94239300 | 215601 | 240595656 | 377911606 |
| 28 | 688328 | 1958072 | 7249 | - | 2653649 |
| 29 | 1033250 | 4196 | 32516 | 14400 | 1084362 |
| 30/31 | 839526 | - | 9142 | 5000 | 853668 |
| 32 | 190462 | - | - | - | 190462 |
| 33 | 230177 | - | - | - | 230177 |
| 34 | 3283084 | 680870 | 4289 | - | 3968243 |
| 35 | 1347829 | 30629 | 49471 | - | 1427929 |
| 36 | 302375 | - | 7676 | - | 310051 |
| 37 | 19325 | 4118843 | 493 | - | 4138662 |
| Total | 92674461 | 770555963 | 71273290 | 1042589896 | 1977093610 |

### 4.3 Assessment of the results

In the figures on abstraction there are several examples of large round amounts of water. Obviously, the establishments have not been able to report more accurate values. The aggregated and weighted figures reflect the reporting, and based on this we must conclude that many of the figures are uncertain.

Uncertainty also occurs when it comes to assessment of the total amounts of water used. One major issue is the inclusion of leakages and evaporation in the total for water use. One can argue that it should be included since it is impossible to determine from the questionnaire if the leakage occurred before or after the water had been used by the establishments for one or several purposes. There is a potential for double counting involved in this, which has not been investigated. In future surveys one should seek to eliminate the possibility of double counting.

For public supply we have assumed the source to be fresh water, both surface water and ground water. Information on the distribution between the two sources is so far not available. In future work this should be investigated more.

Marine and brackish water accounted for approximately 50 per cent of all water abstracted in 2003. Most of the salty water was used as cooling water (roughly 50 per cent). The rest was used for other purposes and in processing. The large amount of sea or brackish water ( $255000000 \mathrm{~m}^{3}$ ) used by the oil industries (NACE 11) for other purposes should be subject to more thorough studies. Future work should attempt to look into the "other" category and determine if it can be accounted for in more detail.

## 5. Conclusions and further work

### 5.1 Conclusions

A sample survey conducted on the mining, quarrying and manufacturing industries (NACE $10-37$ ) for the year 2003, has resulted in preliminary figures on water abstraction and water use for these industries. The figures are broken down by industries at the division level, water source, supply and purpose of the water use. In 2003 the industries in NACE $10-37$ abstracted a total of 2.004 billon $\mathrm{m}^{3}$ of water (fresh water, sea water and brackish water). The total amount of water used was 1.977 billion $\mathrm{m}^{3}$ (fresh water, sea water and brackish water).

Based on the water-use-figures for 2003, there has been put up a set of distribution factors for water use. The factors will be applied to data sets of water abstraction for the years subsequent to 2003, until a new sample survey on water has been conducted.

### 5.2 Further work

As mentioned earlier in this report, for the 2004-data-collection a much simpler approach was applied. With 1999 and 2003 as reference years, we concluded that for 2004 and subsequent years, it was necessary to collect only four variables on water abstraction and supply in the manufacturing industries.

The data was collected through an already established yearly sample survey on environmental protection expenditures in the manufacturing, mining and quarrying industries. The survey was extended with four variables on water and four on waste. We will look into other ways of calculating water volumes, also using coefficients based on surrogate-data like production data, number of employees or other information that describes the level of activity and consumption of water in the various industries. The two sample surveys of 1999 and 2003 could function as a sort of "frame of reference" for this work.

A parallel study on water-use coefficients has been carried out (ESTAT agreement no. 71301.2005.001-2005.014) covering NACE $15-16$ and NACE 50-99. The methodological approach in the other study is to obtain information about supply of water from water works, in order to produce industry specific coefficients on water use. The two studies must be compared to see if any method seems more preferable than the other, in terms of work load on both the industries and Statistics Norway, in terms of data quality and quality of the statistics.

In the future, after having worked on data sets for the period 2004 - 2007, we expect to have gained more experience in the field of statistics on water for these industries, and we expect to be able to develop industry specific coefficients for water use for all categories of current interest (not only sanitary water). Even further on, the possibility of developing industry specific factors for water abstraction should be considered.

In future sample surveys; only questionnaires that can be scanned will be used. This will improve data quality and reduce costs. A web-based electronic version of the questionnaire is also likely to be developed.

In addition, the following more specific topics for further investigation have been mentioned in the previous chapter:

- The leakage and evaporation figures reported in the questionnaire, which tended to be far lower than information collected from other sources, i.e. public water supply.
- The distribution of ground water versus surface water in water supplied from public sources, of which there is no information available at present.
- The questionnaire category "other sources", and in particular the large amount of brackish and sea-water reported in this category by the oil industry.


## References

Statistics Norway 2004: Municipal water supply. 2004
http://www.ssb.no/english/subjects/01/04/20/vann_kostra_en/
The Standard Industrial Classification
http://www3.ssb.no/stabas/ItemsFrames.asp?ID=3152101\&Language=en

## Appendix 1: Questions on water in the 2003-sample survey

1. Did the establishment in 2003 use water for other than sanitary purposes? Check for Yes or No.

2. How much water was used by the establishment in 2003? Distrubute by source and use.

This question is only for those that have answered "Yes" in question 1.

|  | Public or private water works $\left(\mathrm{m}^{3}\right)$ | Self supply |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Fresh water |  | Sea water/brackish water $\left(\mathrm{m}^{3}\right)$ |
|  |  | Surface water ( $\mathrm{m}^{3}$ ) | Ground water $\left(\mathrm{m}^{3}\right)$ |  |
| Total water abstraction |  |  |  |  |
| Distrubute by use and source. Reused wat | should be inclu |  |  |  |
| Process water |  |  |  |  |
| Cooling water |  |  |  |  |
| Water in the products |  |  |  |  |
| Sanitary water, canteen etc. |  |  |  |  |
| Leakage/evaporation |  |  |  |  |
| Other type of water (Please describe in the box below) |  |  |  |  |
| Description "Other type of water": |  |  |  |  |

## 4. Comments and remarks:

5. How long did it take to fill in the form?

Include the time spent on finding the necessary data, read the information letter etc. minutes $\square$
6. You have completed the form. Thank you for being so helpful!

## Appendix 2: Instructions for filling in the 2003-questionnaire

## A. Administrative information

No particular remarks to this part of the questionnaire. Errors in the pre-filled information can be corrected in the questionnaire.

## B. Water use by the establishment1. Did the establishment use water for anything else than sanitary purposes in 2003? <br> Tick for "Yes" or "No". If the answer is "No", then go to question number 2. If the answer is "Yes" skip question number 2 and go to question number 3 .

## 2. Where did the water for sanitary purposes come from?

Put a mark in the correct box in the table. By public or private water works we mean installations that are public or private property, and that sell water to establishments or households. If the establishment is self supplied we kindly ask you to report this under "From own water source".

## 3. How much water was used by the establishment in 2003 ?

If the establishment recycles water or uses the water for more than one purpose, total use for each purpose must be reported. Then use will exceed abstraction. The excess water will represent recycled or water used for more than one purpose.

## Total water abstraction, $\mathrm{m}^{\mathbf{3}}$ :

Report all water abstracted from all sources in 2003. By public or private water works we mean water works publicly or privately owned, and sell water to establishments or households. If the establishment has its own water source this should be reported under the category "Self supply". Report values in $\mathrm{m}^{3}$. If exact information is not available, we kindly ask you to estimate the consumption of water based on information of pump-capacity and hours.

## Processing-water:

Chemically or physically contaminated water from processes, including scrubbers. For example:
Reject water from paper industry, water from cleansing of gasses and regular cleaning water.

## Cooling water:

Water only been subject to heat, without being contaminated or chemically altered.

## Water in products:

For example water in soft drinks or ready-cooked meals.

## Sanitary water:

Water for toilets, restrooms, cantinas, cleaning and similar purposes.

## Other water:

Water inapplicable to the other categories. Describe in designated box. Examples would be cleaning of machinery, paved areas and watering of gardens.

## Leakages and evaporation:

Applies only to self supply. We kindly ask for estimates based on information on water abstraction and use.

## Appendix 3: Questions on water in the 2004- and 2005-sample surveys

For 2004 and 2005 the following questions were included in the survey on environmental protection expenditures, waste and water use in manufacturing, mining and quarrying industries:

|  | $\mathbf{m}^{\mathbf{3}}$ |
| :--- | :--- |
| How much water was bought from water works? |  |
| How much water was abstracted from sea or brackish water? |  |
| How much water was abstracted by the establishment from surface water? |  |
| How much water was abstracted by the establishment from ground water? |  |

